



Market News

SpiceJet on August 13 posted a consolidated net loss of Rs 731.12 crore for Q1FY22 against a loss of Rs 600.52 crore in the same quarter last year.

Total revenue from operations more than doubled to Rs 1,125 crore for the quarter under review against Rs 521 crore in Q1FY21.

The company reported EBIDTAR loss of Rs 104 crore.

The company's business operations were significantly hit during the quarter due to the continued impact of COVID-19 which has had seriously impacted travel demand during the said period.

The company's logistics platform SpiceXpress earned a net profit of Rs 30 crore. Revenue for the segment surged 285 percent to Rs 473 crore from Rs 166 crore in the same quarter last year.

Hero MotoCorp on August 12 reported a nearly 6 times jump in net profit at Rs 365.4 crore for the quarter ended June (Q1FY22) against Rs 61.3 crore logged in the same quarter last year.

Revenue for the quarter under review jumped to Rs 5,487 crore, up 85 percent against Rs 2,971.5 crore in the corresponding period of the previous fiscal.

EBITDA stood at Rs 514.9 crore against Rs 108.1 crore YoY while EBITDA margin stood at 9.4 percent against 3.6 percent YoY.

The numbers were below Street expectations as a CNBC-TV18 poll of analysts had estimated profit and revenue at Rs 402 crore and Rs 5,793 crore, respectively. EBITDA and EBITDA margin were pegged at Rs 573 crore and 9.8 percent.

Oil prices dropped 2% on Monday, extending last week's steep losses on the back of a rising U.S. dollar and concerns that new pandemic curbs in Asia, especially China, may set back the global recovery in fuel demand.

Brent crude futures slid \$1.41, or 2%, to \$69.29 a barrel by 0125 GMT, after having slumped 6% last week, their biggest weekly loss in four months.

U.S. West Texas Intermediate (WTI) crude futures fell \$1.32, or 1.9%, to \$66.96 a barrel, after having slumped nearly 7% last week in their steepest weekly decline in nine months.

"Concerns about potential global oil demand erosion have resurfaced with the acceleration of the Delta variant infection rate," RBC analyst Gordon Ramsay said in a note.

Shares of Shree Cement declined nearly 4 percent in intraday trade on BSE on August 10, a day after the company released its June quarter scorecard.

The company had released its Q1FY22 results after the market hours on August 9.

The company's Q1FY22 net sales came at Rs 3,449.49 crore, up 48.31 percent from Rs 2,325.79 crore in .

Results & Corporate Action

Result Calendar	
Date	Company Name
14 August 2021	NAUKRI
14 August 2021	AMARAJABAT
14 August 2021	IDEA

				
Corporate Action	Company Name	Type & Percentage	Record Date	Ex-Date
BONUS	A-1 Acid	Bonus Ratio (3:20)	19-08-2021	17-08-2021
BONUS	Brightcom Group	Bonus Ratio (1:4)	20-08-2021	18-08-2021
BONUS	Redington	Bonus Ratio (1:1)	20-08-2021	18-08-2021
SPLITS	Sagar Cement	Old fy 10 New fy 2	~	17-08-2021
SPLITS	Sharika Enter	Old fy 10 New fy 5	~	17-08-2021
DIVIDEND	WPIL	Final (100%)	~	17-08-2021
DIVIDEND	Relaxo Footwear	Final (250%)	~	17-08-2021
DIVIDEND	National Perox	Final (125%)	~	17-08-2021
DIVIDEND	Novartis India	Final (200%)	~	17-08-2021
DIVIDEND	Divis Labs	Final (1000%)	~	17-08-2021
DIVIDEND	VST Tillers	final (200%)	~	18-08-2021
DIVIDEND	Saven Tech	Interim (100%)	20-08-2021	18-08-2021
DIVIDEND	Sharda Motor	Final (131.5%)	~	18-08-2021
DIVIDEND	Nava Bharat Ven	Final (125%)	~	18-08-2021
DIVIDEND	JK Tyre & Ind	Final (100%)	~	18-08-2021
DIVIDEND	IEX	Final (150%)	20-08-2021	18-08-2021
DIVIDEND	Lumax Auto Tech	Final (150%)	~	20-08-2021



Nifty Spot in Last Week:-

As we saw the Price Movement in Nifty Spot in last week that In Upside is 16543.65 in Downside 16162.55.



NIFTY WEEKLY CHART



BANKNIFTY WEEKLY CHART

Nifty Spot in Upcoming Week:-

Nifty down side 16140 support and up side 16900 is resistance .

Bank Nifty in Upcoming week:-

Banknifty down side 35700 support and up side 36555 is resistance .

Recommendation for next week

Serial No.	Stock Name Cash segment	Above Below Add HOLD	CMP as on 14.08.2021	Trail SL	Buy Stop loss	Sell Stop loss	Target
1	RPGLIFE (BUY)	HOLD 539	509		499		600
2	TIINDIA(BUY)	ABOVE 1253	1234		1180		1500
3	ELECON(BUY)	ABOVE 164	163		151		180-200

Commodity Market

COPPER Investors can sell on rise with stop loss 760 down side target will be 700 to 675 possibility.



CRUDEOIL:- buy in deep with sl 4850 upside target 5390 possibility.



SILVER:- Investors can buy in deep with stop loss 57500 down side target will be 67000 possibility.



GOLD:- Investors can sell on rise with stop loss 48000 down side target will be 46200 to 45500 possibility.



Currency Market (Cash Levels)

USDINR:- Investors can buy in deep with stop loss 73.90 upside target will be 74.80 to 75.80 possibility.



GBPINR: - Investors can buy in deep with stop loss 101.40 upside target will be 104 to 105 possibility



EURINR :- Investors can buy in deep with stop loss 86.50 upside target will be 87.50 possibility



JPYINR:- Investors can sell on rise with stop loss 68.60 upside target will be 66.50 possibility.



Currency CASH LEVEL	DEMAND ZONE LEVEL		CLOSE	SUPPLY ZONE LEVEL	
	D2	D1		S1	S2
USDINR	73.00	73.90	74.26	74.80	75.50
GBPINR	102.00	102.90	102.95	104.40	105.00
EURINR	86.00	86.50	87.19	88.00	89.40
JPYINR	66.50	67.00	67.29	68.05	68.50

Currency Corner

Premium / Discount (USD/ INR) Based on Forward Rates	
Duration	Premium
One month Forward	0.22
Three month Forward	0.53
Six month	1.33
One year	3.04

RBI reference Rates	
Currency	Rates
USD	74.29
GBP	102.56
Euro	87.19
100 Yen	67.30

IT IS HIGH TIME INVESTORS TAKE FLIGHT TO QUALITY, INVEST IN GOOD & CLEAN BUSINESSES!

Markets have moved with unprecedented traction over the last one year. Majority of the upmove has happened in the broader market categories, with Nifty Midcap and Smallcap indices rising 80 percent and 108 percent respectively in the last twelve months compared to 45 percent for Nifty50 index during the same time frame.

Apart from easy liquidity and lower interest rates, high retail participation (45 percent of daily average volumes compared to 30 percent historical average) has been a significant contributor to this rally.

It's time for investors to deeply introspect their future course of action. As we slowly move past the worst phase of Covid-19 pandemic, we will also move past the peak of fiscal and monetary stimulus. This would imply that the days of easy money making – witnessed in the last 12-15 months – are behind us. As a result, it's going to be relatively difficult to generate positive alpha as compared to the last year and a half. Successful alpha generation in the coming times will depend on the right selection of companies or sectors.

Investors really need to know now, where they are putting their money at work. They need to go back to the drawing board and reassess their portfolio to assess the quality of their holdings. One has to assess their portfolio on three simple, but very vital attributes while making this decision: 1. Whether the companies they own will be a beneficiary of Covid-induced formalization/consolidation. 2. Whether companies will be able to exhibit solid earnings trajectory 3. Whether the business enjoys a strong balance sheet, which can help it scale up during ensuing economy recovery.

It seems our economy is gradually taking those steps to recovery and empirically it is an established fact that the broader market has a strong correlation with economic growth. We also expect that the interest rate is not going to go up in a hurry. So, the environment is very conducive for the equity markets as growth is also expected to kick in. Hence, we are of the view that the broader markets (Mid Cap & Small Cap) will continue to outperform. It is more likely we are entering into a structural bull

market, which will last for years, as we are foraying into a high earnings growth trajectory backed by economic recovery.

Nevertheless, we also believe it is high time investors take this flight to quality, (and thus, safety) and invest in Good & Clean businesses, which have a moat around them and have a strong earning traction. Investors need to weed out companies from their portfolio which exhibit traits like high leverage, weak franchise, low competitiveness, weak financials and inconsistent growth.

We know that history doesn't repeat itself, but it does rhyme and it is very important that one remains prepared for the unseen. One has to balance the fine line between greed and fear. Nothing summarizes this better than the wisdom of Warren Buffett who once said 'only when the tide goes out do you discover who's been swimming naked'.

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