



## Market News

The far-reaching tech outage disrupted operations across multiple industries including airlines, banking and healthcare after the glitch in cybersecurity firm CrowdStrike's (CRWD.O), opens new tab software caused Microsoft's Windows operating system to crash.

While the flaw was identified and fixes deployed, technical issues continue to affect some services.

CrowdStrike shares slid 11.1%, while rival cybersecurity firms Palo Alto Networks and SentinelOne advanced 2.2% and 7.8%, respectively.

All three major U.S. stock indexes ended in negative territory, with the Dow Jones Industrial average suffering the worst of it.

Stallion Asset has bought more than one percent equity stake in Navkar Corporation via open market transaction on July 19.

Stallion picked 17,16,406 equity shares (equivalent to

1.14 percent of paid-up equity) in Navkar Corporation, a logistics company, at an average price of Rs 125.37 per share. The stock rallied 10 percent to Rs 128.99 on the NSE. Meanwhile, investment firm Plutus Wealth Management LLP continued buying partly paid up shares in Indiabulls Housing Finance for a third consecutive session on July 19.

SpiceJet is a low-cost carrier that operates a fleet of Boeing 737s & Q-400s and is one of the country's largest regional players operating multiple daily flights under UDAN or the Regional Connectivity Scheme.

Shares of airline SpiceJet rose nearly 5 percent in morning deals on July 19 after the low-cost airline said it will hold a board meeting on July 23 to consider raising fresh capital through qualified institutional placement. The company made the disclosure to the exchanges in a regulatory filing on Thursday.

# Results & Corporate Action

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## Result Calendar



**DATE :- 22-JUL-24**

**COMPANY NAME :- COFORGE**

**DATE :- 23-JUL-24**

**COMPANY NAME:- HINDUNILVR, TORNTPHARM, ICICIPRULI, SRF, M&MFIN, UNITDSPR, BAJFINANCE**

**DATE :- 24-JUL-24**

**COMPANY NAME:- IGL, SBILIFE, PETRONET, OFSS, AXISBANK, SYNGENE, JINDALSTEL, FEDERALBNK, LT BAJAJFINSV, IEX**

**DATE :- 25-JUL-24**

**COMPANY NAME:- MPHASIS, NESTLEIND, UBL, TECHM, MGL, RAMCOCEM, CANBK, ASHOKLEY, AUBANK**

**DATE :- 26-JUL-24**

**COMPANY NAME:- INDUSINDBK, CUB, CHOLAFIN, SHRIRAMFIN, CIPLA**

**DATE :- 27-JUL-24**

**COMPANYNAME: DRREDDY, IDFCFIRSTB, ICICIBANK, RECLTD**



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Corporate Action	Company	Type & Percentage	Record Date	Ex-Date
Splits	<a href="#">NHC Foods Ltd.</a>	Old FV 10 New FV 1	22-07-2024	22-07-2024
Splits	<a href="#">Almondz Global Securities Ltd.</a>	Old FV 6 New FV 1	23-07-2024	23-07-2024
Splits	<a href="#">KSB Ltd.</a>	Old FV 10 New FV 2	25-07-2024	25-07-2024
Dividend	<a href="#">Voltamp Transformers Ltd.</a>	Final 900.00	22-07-2024	22-07-2024
Dividend	<a href="#">Carborundum Universal Ltd.</a>	Final 250.00	22-07-2024	22-07-2024
Dividend	<a href="#">Taparia Tools Ltd</a>	Final 200.00	22-07-2024	22-07-2024
Dividend	<a href="#">Happy Forgings Ltd.</a>	Final 200.00	22-07-2024	22-07-2024
Dividend	<a href="#">Exide Industries Ltd.</a>	Final 200.00	22-07-2024	22-07-2024
Dividend	<a href="#">Data Patterns (India) Ltd.</a>	Final 325.00	23-07-2024	23-07-2024
Dividend	<a href="#">TCPL Packaging Ltd.</a>	Final 220.00	23-07-2024	23-07-2024
Dividend	<a href="#">Shriram Finance Ltd.</a>	Final 150.00	23-07-2024	23-07-2024
Dividend	<a href="#">Modison Ltd.</a>	Final 200.00	23-07-2024	23-07-2024
Dividend	<a href="#">Novartis India Ltd.</a>	Final 500.00	23-07-2024	23-07-2024
Dividend	<a href="#">HIL Ltd.</a>	Final 225.00	23-07-2024	23-07-2024
Dividend	<a href="#">Shree Cements Ltd.</a>	Final 550.00	23-07-2024	23-07-2024
Dividend	<a href="#">Goodyear India Ltd</a>	Final 150.00	23-07-2024	23-07-2024

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**Nifty Spot in Last Week:-**

As we saw the Price Movement in Nifty fut in last week that In Upside is 24838.00 and in Downside 24502.00.



NIFTY WEEKLY CHART



BANKNIFTY WEEKLY CHART

**Nifty Fut in Upcoming Week:-**

Nifty down side 24200 to 24300 is strong support up side 24680 to 24900 is resistance.

**Bank Nifty fut in Upcoming week:-**

Bank Nifty down side 51400 to 51100 is strong support up side 52800 to 53300 strong resistance.

**Recommendation for next week**

Serial No.	Stock Name Cash segment	Above/ Below/ Add HOLD	CMP as on 20.07.2024	Trail SL	Buy Stop loss	Sell Stop loss	Target
1	CANTABIL(BUY)	ABOVE 291	283		273		340
2	MSUMI(BUY)	ABOVE 75	74		70.8		85
3	RAILTAIL (BUY)	ABOVE 513	516		498		610-650

# Commodity Market

**COPPER CMP (821):-** Down side 814 level is strong support if break this level then we can see 795 level possibility.



**CRUDEOIL CMP (6721):-** Investors can sell on rise around level 7000 to 7050 with stop loss 7120 down side target will be to 6600 possibility buy in deep around 6600 with sl 6450 up side target 7000 possibility.

**SILVER CMP (89675):-** Investors can sell on rise around level 92000 to 92200 with stop loss 94700 down side target will be to 87700 to 86900 possibility, buy in deep around 83000 with sl 69700 up side target 92000 level possibility.



**GOLD CMP (89675):-** Investors can sell on rise around level 74000 with stop loss 74800 down side target will be to 72600 to 71000 possibility, buy in deep around 70000 with sl 69500 up side target 73000 level possibility.



## **Five stocks Saurabh Mukherjea is betting on**

We have been a fan of Saurabh Mukherjea and have always tried to learn from his logic behind his bets. Presenting here some stocks that he is positive about. We have taken this article from Money-Control.

(<https://www.moneycontrol.com/news/business/markets/five-stocks-saurabh-mukherjea-is-betting-on-12765209.html>)

Mukherjea is betting on stocks that are gaining market share from the unorganised segment and those diversifying smartly.

Saurabh Mukherjea of Marcellus Investment Managers talked about five stocks he is bullish on in a recent press briefing. These stocks include some of his all-time favourites like Asian Paints and Divis Laboratories, but the main investment thesis hinges around small and mid-sized companies taking on the unorganised players in their respective segments.

This thesis stems from the findings of the extensive data-crunching exercise done by Marcellus, which revealed that out of the 30,000 listed and unlisted companies for which income tax returns were filed, small companies in the organised

segment or 'challengers' have been the fastest-growing over the past 10 years, from FY12 to FY22 (the latest year for which data was available), racing ahead of even their larger counterparts by taking away market share from small unorganised players, which were struggling to grow post-pandemic. These were also driven by other triggers like the China+One phenomenon.

Here are the stocks Mukherjea is bullish on and why:

### Narayana Hrudayalaya

Narayana Hrudayalaya, a hospital chain, introduced a low-cost insurance product that provides patients with access to the hospital's services for an annual subscription fee. Mukherjea said that this approach lowers the conflict-of-interest risk that patients often fear: that doctors might add unnecessary items to the bill to increase costs. "With in-house OPD, pharmacy, diagnostics, all this conflict of interest goes away," said the fund manager. He also said that if they scale up well, then this will be a massive differentiation in hospitals.

### Divis Laboratories

The US is working to reduce its dependence on China for API manufacturing, which will benefit Indian pharma companies, according to Mukherjea. He said that the global API market is valued at \$170-180 billion, with China producing \$100 billion worth of APIs and India contributing \$10 billion. If India captures just 10 percent of China's market share, the Indian API industry could double in size within three years. Mukherjea also highlighted a shortage of contrast media, a dye used in medical imaging, in the US. He said that large pharma companies could soon turn to Divis Laboratories for their contrast media needs. Plus, over the last three quarters, Divis

announced that its Kakinada plant was rapidly filling up with orders for contrast media.

## Asian Paints

Apart from proven management and the ability of the business to generate free cash flows, Mukherjea was bullish on the company's expansion into the home-décor space. He said Asian Paints' home-decor model is better than the conventional method, where home painting projects are often delayed and quality is compromised as laborers go absconding for days, frustrating customers. In the case of Asian Paints, the company guarantees timely completion of projects. This segment offers a new growth opportunity for the company to tap into the unorganised segment, Mukherjea said.

Disclaimer: The views and investment tips expressed by experts on Moneycontrol.com are their own and not those of the website or its management. Moneycontrol.com advises users to check with certified experts before taking any investment decisions.

### **HEAD OFFICE**

B/230-231, International Trade Center, Majura Gate, Ring Road, Surat-2. (Guj.) India Ph: 0261-40 60 750,  
246 27 90 Fax: 0261-246 27 91 [www.markethubonline.com](http://www.markethubonline.com) E-Mail: [info@markethubonline.com](mailto:info@markethubonline.com)

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