



Kaynes Technology India Ltd IPO

i. Kaynes Technology is an end-to-end and IoT solutions enabled integrated electronics manufacturing player, having capabilities across the entire spectrum of electronics system design and manufacturing (“ESDM”) services. We have experience in providing conceptual design, process engineering, integrated manufacturing and life-cycle support for major players in the automotive, industrial, aerospace and defence, outer-space, nuclear, medical, railways, Internet of Things (“IoT”), Information Technology (“IT”) and other segments.

ii. Their business is classified based on the stage of services that we provide to our customers. They classify their operations under the following business verticals:

a. OEM – Turnkey Solutions – Box Build (“OEM – Box Build”): We undertake “Build To Print” or “Build to Specifications” of complex box builds, sub-systems and products across various industry verticals.

Objects of the Kaynes Technology India Ltd IPO:

The Offer comprises a Fresh Issue by the Company and an Offer for Sale by the Selling Shareholders. The Company proposes to utilise the Net Proceeds towards funding the following objects: 1. Repayment/ prepayment, in full or part, of certain borrowings availed by the Company;

2. Funding capital expenditure towards expansion of our existing manufacturing facility at Mysuru, Karnataka, and near its existing manufacturing facility at Manesar, Haryana;

3. Investment in its wholly owned Subsidiary, Kaynes Electronics Manufacturing Private Limited, for setting up a new facility at Chamarajanagar, Karnataka;

4. Funding working capital requirements of the Company; and

5. General corporate purposes.

Open Date:	Nov 10 2022
Close Date:	Nov 14 2022
Face Value:	10 Per Equity Share
IPO Size:	Approx <input type="checkbox"/> 858.00 Crores
Lot Size:	25 Shares
Issue Price:	<input type="checkbox"/> 559-587 Per Equity Share
Listing At:	NSE,BSE
Basis of Allotment:	November 17, 2022
Listing Date:	November 22, 2022
Minumum Amount :	<input type="checkbox"/> 14,675 for 1 lot
Maximum Amount:	<input type="checkbox"/> 190,775 for 13 lot

MARKET HUB STOCK BROKING PVT LTD.		
Kaynes Technology India Ltd		
<u>IPO Open Date</u>		10/11/2022
<u>IPO Close Date</u>		14/11/2022
<u>Bid Price</u>		₹559 to ₹587
	Sr	Bid Lot
	1	25
	2	50
	3	75
	4	100
	5	125
	6	150
	7	175
	8	200
	9	225
	10	250
	11	275
	12	300
	13	325
		Amount
		14675
		29350
		44025
		58700
		73375
		88050
		102725
		117400
		132075
		146750
		161425
		176100
		190775
ALL REATIL APPLICATIONS COMPULSORILY IN UPI		
ALLOTMENT- 17/18 Nov		LISTING- 22/11/2022

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