



DCX Systems Limited IPO

i. DCX Systems is primarily engaged in system integration and manufacturing a comprehensive array of cables and wire harness assemblies and are also involved in kitting. They commenced operations in 2011 and have been a preferred Indian Offset Partner (“IOP”) for foreign original equipment manufacturers (“OEMs”) for executing aerospace and defence manufacturing projects

ii. DCX Systems is a rapidly growing company in the Indian defence space (Source: Company Commissioned F&S Report) and the revenue from operations have grown at a CAGR of 56.64% between Fiscal 2020 and Fiscal 2022. They are also one of the largest Indian Offset Partner (“IOP”) for ELTA Systems Limited and Israel Aerospace Industries Limited, System Missiles and Space Division (together, the “IAI Group”), Israel, for the Indian defence market for manufacture of electronic sub-systems and cable and wire harness assemblies. Over the years, the company has expanded its manufacturing capabilities and grown its order book.

Objects of the DCX Systems Limited IPO:

The company proposes to utilize the Net Proceeds of the Fresh Issue towards funding the following objects:

1. Repayment/ prepayment, in full or part, of certain borrowings availed of by the Company.
2. Funding working capital requirements of the Company.
3. Investment in the wholly owned Subsidiary, Raneal Advanced Systems Private Limited, to fund its capital expenditure expenses.
4. General corporate purposes.

Open Date:	Oct 31 2022
Close Date:	Nov 02 2022
Face Value:	2 Per Equity Share
IPO Size:	Approx <input type="checkbox"/> 500.00 Crores
Lot Size:	72 Shares
Issue Price:	<input type="checkbox"/> 197-207 Per Equity Share
Listing At:	NSE,BSE
Basis of Allotment:	November 7, 2022
Listing Date:	November 11, 2022
Minumum Amount :	<input type="checkbox"/> 14,904 for 1 lot
Maximum Amount:	<input type="checkbox"/> 193,752 for 13 lot

MARKET HUB STOCK BROKING PVT LTD.			
DCX Systems Limited			
<u>IPO Open Date</u>			31/10/2022
<u>IPO Close Date</u>			2/11/2022
<u>Bid Price</u>			₹197 to ₹207
	Sr	Bid Lot	Amount
	1	72	14904
	2	144	29808
	3	216	44712
	4	288	59616
	5	360	74520
	6	432	89424
	7	504	104328
	8	576	119232
	9	648	134136
	10	720	149040
	11	792	163944
	12	864	178848
	13	936	193752
ALL REATIL APPLICATIONS COMPULSORILY IN UPI			
ALLOTMENT- 07/09 Nov		LISTING- 11/11/2022	

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MARKET-HUBTM