



## Paras Defence IPO

i. Paras Defence is an Indian private sector company engaged in designing, developing, manufacturing and testing a wide range of defence and space engineering products and solutions. It is one of the leading 'Indigenously Designed Developed and Manufactured' ("IDDM") category private sector companies in India which caters to four major segments of the Indian defence sector i.e. defence and space optics, defence electronics, electro-magnetic pulse ("EMP") protection solution and heavy engineering.

ii. They are also the sole Indian supplier of critical imaging components such as large size optics and diffractive gratings for space applications in India. They have five principal categories of product offerings: defence and space optics, defence electronics, EMP protection, heavy engineering for defence and niche technologies.

iii. Its defence and space optics operations include manufacturing high precision optics for defence and space applications such as thermal imaging and space imaging systems. They are one of the leading providers of optics for various Indian defence and space programmes, and the only Indian company with the design capability for space-optics and opto-mechanical assemblies. Our defence electronics operations include providing a wide array of high-performance computing and electronic systems for defence applications, including subsystems for border defence, missiles, tanks and naval applications.

### Objects of the Paras Defence IPO:

The Offer comprises of Fresh Issue and Offer for Sale. Offer for sale of up to 1,724,490 Equity shares aggregating up to ₹ 30.18 Cr. Net Proceeds from the Fresh Issue are proposed to be utilized in the following manner:

1. Purchase of machinery and equipment
2. Funding incremental working capital requirements of our Company
3. Repayment or prepayment of all or a portion of certain borrowings/outstanding loan facilities availed by our Company
4. General corporate purposes.

Open Date:	<b>21 September 2021</b>
Close Date:	<b>23 September 2021</b>
IPO Size:	<b>Approx ₹170.78Crores</b>
Lot Size:	<b>85 Shares for 1 lot</b>
Issue Price:	<b>₹165 to ₹175 Per Share</b>
Listing At:	NSE,BSE
Retail Portion:	<b>35%</b>
Basis of Allotment:	<b>28 September 2021</b>
Listing Date:	<b>01October 2021</b>
MinumumAmount :	<b>₹14,875 for 1 lot</b>
MaxmiumAmount	<b>₹193,375 for 13 lot</b>

<b>Sr</b>	<b>Bid Lot</b>	<b>Amount</b>
<b>1</b>	<b>85</b>	<b>14875</b>
<b>2</b>	<b>170</b>	<b>29750</b>
<b>3</b>	<b>255</b>	<b>44625</b>
<b>4</b>	<b>340</b>	<b>59500</b>
<b>5</b>	<b>425</b>	<b>74375</b>
<b>6</b>	<b>510</b>	<b>89250</b>
<b>7</b>	<b>595</b>	<b>104125</b>
<b>8</b>	<b>680</b>	<b>119000</b>
<b>9</b>	<b>765</b>	<b>133875</b>
<b>10</b>	<b>850</b>	<b>148750</b>
<b>11</b>	<b>935</b>	<b>163625</b>
<b>12</b>	<b>1020</b>	<b>178500</b>
<b>13</b>	<b>1105</b>	<b>193375</b>

### **ALL RETAIL APPLICATIONS COMPULSORILY IN UPI**

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