



AMI ORGANICS LIMITED



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Ami Organics Limited IPO

1. It is one of the leading research and development (“R&D”) driven manufacturers of specialty chemicals with varied end usage, focussed towards the development and manufacturing of advanced pharmaceutical intermediates (“Pharma Intermediates”) for regulated and generic active pharmaceutical ingredients (“APIs”) and New Chemical Entities (“NCE”) and key starting material for agrochemical and fine chemicals, especially from its recent acquisition of the business of Gujarat Organics Limited (“GOL”) (“Acquisition”).

2. It is one of the major manufacturers of Pharma Intermediates for certain key APIs, including Dolutegravir, Trazodone, Entacapone, Nintedanib and Rivaroxaban. The Pharma Intermediates which it manufacture, find application in certain high-growth therapeutic areas including anti-retroviral, anti-inflammatory, anti psychotic, anti-cancer, anti-Parkinson, anti-depressant and anti-coagulant, commanding significant market share both in India and globally.

3. It has developed and commercialised over 450 Pharma Intermediates for APIs across 17 key therapeutic areas since inception and NCE, with a strong focus on R&D. Currently, AMI Organics has 8 process patent applications and 3 additional pending process patent applications for which applications were made recently, in March 2021.

Objects of the Ami Organics Limited IPO:

The issue comprises of Fresh and Offer for sale. A) Fresh issue of Rs. 300 Cr, and Net proceeds will be used in;

1. Repayment/prepayment of certain financial facilities availed by our Company
2. Funding working capital requirements of our Company
3. General corporate purposes.

B) Offer for Sale of up to 6,059,600 Equity Shares

Open Date:	01 September 2021
Close Date:	03 September 2021
Issue Details:	Approx <input type="checkbox"/> 369.64 Crores (6,059,600 equity shares)
Face Value:	10 Per Equity Share
IPO Size:	Approx <input type="checkbox"/> 569.64 Crores
Lot Size:	24 Shares for 1 lot
Issue Price:	<input type="checkbox"/> 603 to <input type="checkbox"/> 610 Per Share
Listing At:	NSE,BSE
Retail Portion:	35%
Basis of Allotment:	08 September 2021
Listing Date:	14 September 2021
MinumumAmount :	<input type="checkbox"/> 14,640 for 1 lot
MaxmiumAmount	<input type="checkbox"/> 190,320 for 13 lot

Sr	Bid Lot	Amount
1	24	14640
2	48	29280
3	72	43920
4	96	58560
5	120	73200
6	144	87840
7	168	102480
8	192	117120
9	216	131760
10	240	146400
11	264	161040
12	288	175680
13	312	190320

ALL RETAIL APPLICATIONS COMPULSORILY IN UPI

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MARKET-HUBTM