



Nuvoco Vistas Corporation Limited IPO

i) It is the fifth-largest cement company in India and the largest cement company in East India in terms of capacity. Its cement production capacity constituted approximately 4.2% of total cement capacity in India, 17% of total cement capacity in East India, and 5% of total cement capacity in North India, and it is one of the leading ready-mix concrete manufacturers in India

(ii) It is promoted by Dr. Karsanbhai K. Patel, who is a successful entrepreneur and is associated with the Nirma Group. The Nirma Group is a diversified conglomerate that manufactures products ranging from chemicals to detergents, soaps, healthcare products, and real estate development. The Nirma Group forayed into the cement business in 2014 through a greenfield cement plant in Nimbol. Thereafter, as a part of the Nirma Group, it has grown the cement businesses, through acquisitions such as the acquisition of the Indian cement business of LafargeHolcim in 2016 and in 2020 by acquiring NU Vista.

Objects of the Nuvoco Vistas Corporation Limited IPO:

The Offer comprises Fresh Issue and Offer for Sale-- Fresh issue aggregating up to ₹1,500 Cr and net proceeds will be used in:

- (i) Repayment of borrowings
- (ii) (ii) General corporate purposes

IPO Open:	09 August 2021
IPO Close:	11 August 2021
IPO Size:	Approx ₹5000 Crore (Approx)
Face Value:	₹10 Per Equity Share
Price Band:	₹560 to ₹570 Per Share
Listing Date:	23 August 2021
Retail Portion:	10%
Minimum lot size	26share

Sr	Bid Lot	Amount
1	26	14820
2	52	29640
3	78	44460
4	104	59280
5	130	74100
6	156	88920
7	182	103740
8	208	118560
9	234	133380
10	260	148200
11	286	163020
12	312	177840
13	338	192660

ALL RETAIL APPLICATIONS COMPULSORILY IN UPI

Disclaimer: We do not represent that information provided by us is accurate or complete and it should not be relied upon as such. The advice provided here is just for knowledge purpose only. The user assumes the entire risk of any use made or not made of this information.

INVESTMENT IN EQUITY, MUTUALFUND, EQUITY, CURRENCY & COMMODITY DERIVATIVES IS SUBJECT TO RISK. WE ARE DISTRIBUTOR OF MUTUAL FUND.

Client should read the Risk Disclosure Document (RDD) & Do's and Don'ts issued by SEBI & relevant exchanges before investing.



MARKET-HUB™